

**LTKM Berhad (Company No: 442942-H)**  
**Condensed Consolidated Statement of Comprehensive Income**  
**For the quarter ended 30 Sept 2013**

	Note	Individual Quarter 3 months ended		Cumulative Quarter 6 months ended	
		30/9/2013 RM'000	30/9/2012 RM'000	30/9/2013 RM'000	30/9/2012 RM'000
<b>CONTINUING OPERATIONS</b>					
Revenue		42,569	37,124	86,108	73,627
Cost of sales		(34,095)	(33,972)	(67,935)	(67,477)
Gross profit		8,474	3,152	18,173	6,150
Other income		587	913	1,488	1,109
Administrative expenses		(1,293)	(1,424)	(2,636)	(2,752)
Distribution expenses		(618)	(617)	(1,316)	(1,472)
Finance costs		(262)	(349)	(533)	(614)
Other expenses		-	(35)	-	(22)
Profit before tax		6,888	1,640	15,176	2,399
Taxation	B5	(1,747)	(244)	(3,975)	(475)
Profit net of tax		5,141	1,396	11,201	1,924
<b>DISCONTINUED OPERATIONS</b>					
Loss net of tax		-	70	-	57
Profit net of tax, attributable to owners of the parent		5,141	1,466	11,201	1,981
Other comprehensive income:-					
Net gain on available-for-sale financial assets - Gain on fair value changes		226	-	226	-
Total comprehensive income, attributable to owners of the parent		5,367	1,466	11,427	1,981
Earnings per share attributable to owners of the parent (sen) :					
Continuing operations	B11	11.85	3.38	25.83	4.57
Discontinued operation		-	0.16	-	0.13

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statements.

**LTKM Berhad (Company No: 442942-H)**  
**Condensed Consolidated Statement of Financial Position**  
**As at 30 Sept 2013**

	Note	As at 30 Sept 2013 RM'000	As at 31 Mar 2013 RM'000
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment		71,888	75,045
Investment properties		36,127	36,128
Biological assets		336	276
Investment securities		13,124	6,168
		<u>121,475</u>	<u>117,617</u>
<b>Current assets</b>			
Biological assets		13,143	12,118
Inventories		13,597	12,753
Property development cost		-	3,444
Tax recoverables		364	109
Trade and other receivables		11,908	12,280
Cash and bank balances		26,365	18,384
		<u>65,377</u>	<u>59,088</u>
<b>TOTAL ASSETS</b>		<u>186,852</u>	<u>176,705</u>
<b>EQUITY AND LIABILITIES</b>			
<b>Attributable to equity holders of the parent</b>			
Share capital		43,368	43,368
Reserves		97,916	89,958
		<u>141,284</u>	<u>133,326</u>
Non controlling interest		-	-
<b>Total equity</b>		<u>141,284</u>	<u>133,326</u>
<b>Non-current liabilities</b>			
Hire purchase payables		-	302
Borrowings	B7	8,685	11,732
Deferred tax liabilities		6,669	6,667
		<u>15,354</u>	<u>18,701</u>
<b>Current liabilities</b>			
Trade and other payables		9,988	11,533
Dividend payable		3,469	1,734
Hire purchase payables		671	691
Borrowings	B7	11,959	9,577
Taxation		4,127	1,143
		<u>30,214</u>	<u>24,678</u>
<b>Total liabilities</b>		<u>45,568</u>	<u>43,379</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>186,852</u>	<u>176,705</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial

**LTKM Berhad (Company No: 442942-H)**  
**Condensed Consolidated Statement of Cash Flows**

	6 months ended 30 Sept	
	2013 RM'000	2012 RM'000
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before tax from continuing operations	15,176	2,399
Profit before tax from discontinued operation	-	57
	<u>15,176</u>	<u>2,456</u>
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	4,280	4,417
Amortisation of biological assets	17	3
Write off of property, plant and equipment	-	13
Gain on disposal of property, plant and equipment	-	(27)
Fair value gain on investment properties	-	(12)
Fair value gain on investment securities	(562)	(188)
Gain on disposal of investment securities	(32)	(15)
Reversal of impairment loss on trade and other receivables	-	(82)
Unrealised exchange (gain)/loss	(31)	3
Dividend income	(163)	(72)
Operating profit before changes in working capital	<u>18,685</u>	<u>6,496</u>
(Increase)/decrease in biological assets	(1,102)	350
Decrease/(increase) in property development costs	3,444	(505)
(Increase)/decrease in inventories	(844)	1,603
Decrease/(increase) in receivables	372	(639)
(Decrease)/increase in payables	<u>(1,542)</u>	<u>1,397</u>
Cash generated from operating activities	19,013	8,702
Net taxes paid	<u>(1,244)</u>	<u>(2,619)</u>
Net cash flows generated from operating activities	<u>17,769</u>	<u>6,083</u>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant & equipment	(1,123)	(3,031)
Purchase of marketable securities	(6,382)	(944)
Proceeds from disposal of property, plant & equipment	-	85
Proceeds from disposal of marketable securities	277	552
Dividend received	163	72
Net cash flows used in investing activities	<u>(7,065)</u>	<u>(3,266)</u>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Dividends paid	(1,735)	(2,168)
(Repayment)/net drawdown of term loans	(2,977)	647
Net drawdown of other bank borrowings	2,312	1,755
Repayment of hire purchase	<u>(322)</u>	<u>(304)</u>
Net cash flows used in financing activities	<u>(2,722)</u>	<u>(70)</u>
Net change in cash and cash equivalents	7,982	2,747
Cash and cash equivalents at 1 April	<u>18,383</u>	<u>13,495</u>
Cash and cash equivalents at end of the period	<u>26,365</u>	<u>16,242</u>
Cash and cash equivalents comprise the following amounts:-		
Fixed deposits with licensed banks	16,247	7,528
Cash on hand and at bank	<u>10,118</u>	<u>8,714</u>
Cash and bank balances	<u>26,365</u>	<u>16,242</u>

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statements.

**LTKM Berhad (Company No: 442942-H)**  
**Condensed Consolidated Statements of Changes in Equity**  
**For the quarter ended 30 Sept 2013**

	<-----Attributable to equity holders of the parent----->							
	[------(Non- distributable)-----]				(Distributable)			
	Share capital RM'000	Share premium RM'000	Asset Revaluation Reserve RM'000	Fair Value Adjustment Reserve RM'000	Retained profits RM'000	Total RM'000	Non controlling Interest RM'000	Total equity RM'000
<b>6 months ended 30 Sept 2013</b>								
At 1 April 2013	43,368	2,467	12,697	-	74,794	133,326	-	133,326
<b>Total comprehensive income</b>	-	-	-	226	11,201	11,427	-	11,427
<b>Transactions with owners</b>								
Dividends	-	-	-	-	(3,469)	(3,469)	-	(3,469)
At 30 Sept 2013	43,368	2,467	12,697	226	82,526	141,284	-	141,284
<b>6 months ended 30 Sept 2012</b>								
At 1 April 2012	43,368	2,468	9,101	-	69,084	124,021	38	124,059
<b>Total comprehensive income</b>	-	-	-	-	1,981	1,981	-	1,981
<b>Transactions with owners</b>								
Dividends	-	-	-	-	(2,168)	(2,168)	-	(2,168)
At 30 Sept 2012	43,368	2,468	9,101	-	68,897	123,834	38	123,872

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statements.